



GAMING CONTROL BOARD TAX AND LICENSE DIVISION

1919 E. College Parkway, P.O. Box 8004, Carson City, Nevada 89702

(775) 687-6570

KENNY C. GUINN
Governor

555 E. Washington Ave., Suite 2300, Las Vegas, Nevada 89101

(702) 486-2008

DENNIS K. NEILANDER, *Chairman*BOBBY L. SILLER, *Member*SCOTT SCHERER, *Member***Press Release****Subject: Calendar Year 2000 Analysis****Release: February 12, 2001**

Nevada Gaming Revenues Calendar Year 2000 Analysis

TOTAL WIN, SLOT WIN, and GAME & TABLE WIN

Table 1 shows that total win increased 6.4 % in calendar year 2000 with slot win increasing 7.0%. Game & table win increased 5.4% in 2000. Over the ten-year period, 1991 - 2000, total win growth has averaged 5.9% with growth in slot win averaging 7.0% and game & table win growth averaging 4.3%.

Slot win generated 64.5% of the total gaming win in 2000. This is the second highest percentage ever observed with only 1998 higher at 65.3%. The 2000 percentage is 6.5% greater than 10 years ago, when slot win accounted for 58.0% of total win.

TABLE 1
Total Win, Slot Win, and Game & Table Win

Area	Total Win			Slot Win			Game & Table Win		
	2000	1999	% Change	2000	1999	% Change	2000	1999	% Change
Statewide	9,602,585,756	9,023,375,009	6.4%	6,191,017,932	5,785,493,068	7.0%	3,411,567,826	3,237,881,940	5.4%
Clark County	7,673,134,286	7,211,737,630	6.4%	4,760,807,932	4,448,745,815	7.0%	2,912,326,356	2,762,991,816	5.4%
Downtown Las Vegas	673,767,957	666,898,903	1.0%	507,586,421	496,152,031	2.3%	166,181,537	170,746,873	-2.7%
Las Vegas Strip	4,805,058,983	4,490,329,640	7.0%	2,380,944,774	2,207,606,898	7.9%	2,424,114,207	2,282,722,743	6.2%
Laughlin	559,948,799	531,992,929	5.3%	473,619,089	447,159,858	5.9%	86,329,711	84,833,070	1.8%
Boulder	599,627,223	560,978,735	6.9%	521,185,706	485,717,499	7.3%	78,441,520	75,261,235	4.2%
North Las Vegas	235,989,726	222,184,223	6.2%	204,515,904	190,953,903	7.1%	31,473,822	31,230,319	0.8%
Mesquite	96,041,975	92,908,019	3.4%	80,057,500	76,194,845	5.1%	15,984,474	16,713,175	-4.4%
Balance of County	702,699,623	646,445,181	8.7%	592,898,538	544,960,781	8.8%	109,801,085	101,484,401	8.2%
Washoe County	1,140,468,214	1,073,729,379	6.2%	846,214,109	789,767,437	7.1%	294,254,102	283,961,942	3.6%
Reno	858,872,868	807,536,973	6.4%	611,354,607	568,189,372	7.6%	247,518,261	239,347,601	3.4%
Sparks	167,827,491	161,011,441	4.2%	144,000,159	136,606,148	5.4%	23,827,331	24,405,291	-2.4%
North Shore Lake Tahoe	43,455,295	42,021,384	3.4%	30,630,187	30,403,471	0.7%	12,825,108	11,617,914	10.4%
Balance of County	70,312,560	63,159,581	11.3%	60,229,156	54,568,446	10.4%	10,083,402	8,591,136	17.4%
South Shore Lake Tahoe	352,680,471	328,062,587	7.5%	211,606,036	199,405,127	6.1%	141,074,435	128,657,460	9.7%
Carson Valley Area	89,961,437	88,028,820	2.2%	81,016,893	78,868,336	2.7%	8,944,542	9,160,483	-2.4%
Elko County	234,747,061	217,029,232	8.2%	184,018,791	168,771,547	9.0%	50,728,270	48,257,685	5.1%
Wendover	130,425,632	115,322,633	13.1%	96,463,212	84,765,420	13.8%	33,962,421	30,557,215	11.1%
Balance of County	104,321,429	101,706,599	2.6%	87,555,579	84,006,127	4.2%	16,765,849	17,700,470	-5.3%

Win from nickel slot machines increased 32.2% in 2000, after growing 36.5% in 1999, posting double-digit increases all twelve months of 2000. Win from nickel slot machines accounted for 24.1% of total slot win in 2000, a 4.6% increase over last year. In 1990 win from nickel slots accounted for 12.2% of total slot win. Win from quarter slot machines decreased 2.1% in 2000 and generated 39.8% of total statewide slot win, compared to 43.5% last year. Win from dollar slot machines increased 0.8% in 2000 and generated 24.1% of total statewide slot win, compared to 25.6% last year.

Win from twenty-one increased 3.1% in 2000 and accounted for 34.4% of total game & table win. Win from baccarat decreased 2.3% in 2000, after increasing in 1999 by 22.0%. Baccarat win accounted for 15.9% of total game & table win, down from 17.1% posted last year. Win from craps increased 8.0% in 2000 and generated 14.4% of game & table win, up from 14.1% last year. Roulette win grew 3.5% in 2000, compared to 22.4% last year. Roulette win accounted for 8.4% of total game & table win. Win from mini-baccarat increased 5.9% in 2000. Mini-baccarat accounts for only 4.4% of game & table win, its percentage has steadily increased during the past ten years, accounting for only 0.9% in 1991.

Win from sports pool activity increased 13.4% in 2000, after increasing in 1999 by 40.8%. Win from football wagering was down 0.9%, accounting for 39.8% of total sports pool win. The basketball win of the sports pool category decreased 1.1% and generated 22.0% of total sports pool win, compared to 25.3% last year. Win from wagering on baseball increased 352.9% in 2000, after decreasing 8.4% in 1999. Baseball accounted for 15.6% of total sports pool win in 2000, compared to 3.9% in 1999. The gaming win from wagering on other sports pool activity decreased 9.0% in 2000. This category of sports pool activity accounts for 5.4% of total sports pool win in 2000, down from 6.7% last year.

Win from race books decreased 0.1% in 2000. Win from the race pari-mutuel category of race books increased 2.8% in 2000, after decreasing 18.5% in 1999. Race pari-mutuel represented 92.7% of total race book win during 2000.

SLOT COIN-IN and GAME & TABLE DROP

Table 2 displays the coin-in from slot machines and drop from games & tables. Total slot coin-in grew 6.3% statewide in 2000, after increasing 8.0% in 1999. Statewide drop from games & tables increased 6.5% during 2000, compared to 10.5% last year.

TABLE 2
Slot Coin-In and Game & Table Drop

Area	Slot Coin-In			Game & Table Drop		
	2000	1999	% Change	2000	1999	% Change
Statewide	118,289,856,590	111,235,317,259	6.3%	23,678,902,857	22,235,871,852	6.5%
Clark County	89,254,469,627	84,070,130,671	6.2%	20,824,604,135	19,414,488,376	7.3%
Downtown Las Vegas	9,525,578,958	9,457,889,197	0.7%	1,345,223,754	1,337,596,232	0.6%
Las Vegas Strip	39,570,118,418	36,663,802,136	7.9%	17,261,639,473	15,997,134,543	7.9%
Laughlin	8,351,285,169	7,958,287,829	4.9%	471,012,166	470,068,260	0.2%
Boulder	11,770,960,548	11,178,920,533	5.3%	595,548,821	578,900,975	2.9%
North Las Vegas	5,161,678,216	4,887,996,499	5.6%	245,998,102	242,044,842	1.6%
Mesquite	1,511,287,197	1,431,083,465	5.6%	98,966,693	99,358,900	-0.4%
Balance of County	13,363,561,121	12,492,151,012	7.0%	806,215,126	689,384,624	16.9%
Washoe County	17,205,334,643	16,091,669,149	6.9%	1,660,952,769	1,637,866,666	1.4%
Reno	12,384,130,520	11,489,852,966	7.8%	1,388,737,264	1,365,001,436	1.7%
Sparks	3,177,376,823	3,067,068,907	3.6%	145,261,756	153,617,619	-5.4%
North Shore Lake Tahoe	552,955,760	549,622,313	0.6%	77,662,811	76,279,819	1.8%
Balance of County	1,090,871,540	985,124,963	10.7%	49,290,938	42,967,792	14.7%
South Shore Lake Tahoe	4,256,876,996	3,993,401,681	6.6%	854,654,836	851,710,668	0.3%
Carson Valley Area	1,828,480,615	1,747,218,795	4.7%	48,959,174	50,663,351	-3.4%
Elko County	3,709,018,544	3,444,295,385	7.7%	255,607,612	244,803,648	4.4%
Wendover	2,253,340,931	2,047,433,104	10.1%	175,348,728	163,136,483	7.5%
Balance of County	1,455,677,613	1,396,862,281	4.2%	80,258,884	81,667,165	-1.7%

Nickel slot machine coin-in increased 31.5% during 2000, after increasing 41.0% in 1999. Coin-in from quarter slot machines decreased 1.1% in 2000 compared to last year's increase of 2.4%. The coin-in from dollar slot machines increased 1.3% during 2000, after increasing 2.1% in 1999.

Nickel, quarter, and dollar slot machines combined accounted for 84.8% of total slot coin-in, or 17.6%, 38.6%, and 28.6%, separately. Nickel's coin-in share has been steadily increasing during the past ten years. The percentage was 6.9% in 1991. Quarter slot's share of total coin-in has decreased each of the last four years. Dollar slot's percentage of total slot coin-in has fallen each year since 1990, when dollar slots generated 39.9% of total coin-in.

Drop from baccarat increased 0.6% in 2000. This is the first increase after four consecutive years of decline in baccarat drop. Twenty-one drop increased 6.4% during 2000, after increasing 15.6% in 1999. Drop on craps continues to grow posting a 7.9% increase. Craps drop increased 14.6% in 1999. Drop on roulette increased 6.8% in 2000, after increasing 17.0% last year. Drop on mini-baccarat increased 20.3% in 2000. This is the seventh consecutive year of double-digit growth in mini-baccarat drop. In fact, there has been strong double-digit growth in mini-baccarat drop in ten out of the last eleven years with an average growth of 31.1% over this 1990-2000 period.

Twenty-one's percentage of drop of total game and tables was 39.5%. The same percentage posted last year. Craps accounted for 15.3% of total game & table drop, compared to 15.1% in 1999. Baccarat's share of game & table drop fell to 12.5%. This percentage has steadily decreased from 1995 when baccarat accounted for 20.6% of the total game & table drop. Mini-baccarat's percentage of drop increased to 5.0% in 2000. Roulette's percentage has also increased during 2000 to 5.1%.

Wagering on the sports pool activities decreased 5.9% in 2000, after increasing 8.9% last year. Football wagering, which accounted for 39.4% of 2000 sports pool wagering, decreased 6.7% in 2000, after increasing 7.2% in 1999. Wagering on basketball increased 4.5%, after increasing 12.3% last year. Basketball wagering represented 27.5% of total sports pool wagering during 2000. Wagering on baseball activity decreased 16.8% in 2000 after increasing 12.9% in 1999. The baseball category accounted for 24.4% of all sports wagering. Wagering on sports parlays increased 2.8% during 2000 after decreasing 7.5% in 1999. Sports parlay wagering generated 2.8% of the total 2000 wagering in the sports pool. Wagering in the other sports pool category increased 6.3% in 2000, accounting for 5.9% of sports pool wagering.

Wagering in race books increased 0.02% in 2000, after decreasing 22.8 in 1999. Pari-mutuel race book wagering increased 1.3% in 2000, compared to a 19.3% decrease in 1999. Pari-mutuel wagering generated 88.2% of total race book wagering during 2000.

SLOT and GAME & TABLE WIN PERCENT

Table 3 displays information on the win percent from slot machines and games & tables. The win percent is the percentage of coin-in from slots and drop from games & tables kept by nonrestricted licensees as gaming win.

The average slot win percent of 5.23% in 2000 was up from 5.20% 1999. The slot win percentage has increased each of the past four years. This is the highest slot win percent since 1990 when the win percentage was 5.28%.

The game & table win percent of 14.41% for 2000 was 0.15% below 1999's win percent. The 2000 game & table win percent of 14.41% was 0.02% below the average win percent during the past ten years of 14.43%.

The average win percent on nickel slot machines was up 0.04% from 7.14% to 7.18% in 2000. The average win percent on quarter slot machines decreased 0.06% from 5.46% in 1999 to 5.40% in 2000. This is the first decrease in quarter win percent after five straight years of increase. The average win percent on dollar slot machines in 2000 decreased 0.02% to 4.41%.

The average win percent on baccarat decreased 0.55% during 2000 from 18.90% to 18.35%. The average win percent on baccarat wagering during the past ten years is 16.28%. The win percentage in twenty-one decreased from 12.95% to 12.56% in 2000. This is the lowest win percentage in the past ten years. The craps win percent did not change in 2000 and remained at 13.53%. The average annual win percent on craps during the past ten years is 14.03%. The average win percent on roulette decreased by 0.76% in 2000 from 24.27% to 23.51%. This is 0.26% above the average win percent on roulette established during the past ten years of 23.25%. The average win percent on mini-baccarat was 12.48%.

The average win percent in the sports pool increased 0.91% from 4.42% to 5.33%. This is the second highest win percentage in the past ten years. The annual average for the last ten years is 3.83%. The win percent on football wagering increased from 5.07% to 5.39% in 2000. The basketball win percent dropped from 4.52% to 4.27% in 2000. The win percentage for baseball was 3.41%, which is the highest percentage in the past ten years. The win percent on sports parlay wagering increased from 31.08% to 32.07%. This is the highest win percent in the past ten years. The win percent in the other sports pool category was 4.82% in 2000.

TABLE 3
Slot and Game & Table Win %

Area	Slot Win %			Game & Table Win %		
	2000	1999	Change	2000	1999	Change
Statewide	5.23%	5.20%	0.03%	14.41%	14.56%	-0.15%
Clark County	5.33%	5.29%	0.04%	13.99%	14.23%	-0.25%
Downtown Las Vegas	5.33%	5.25%	0.08%	12.35%	12.77%	-0.41%
Las Vegas Strip	6.02%	6.02%	0.00%	14.04%	14.27%	-0.23%
Laughlin	5.67%	5.62%	0.05%	18.33%	18.05%	0.28%
Boulder	4.43%	4.34%	0.08%	13.17%	13.00%	0.17%
North Las Vegas	3.96%	3.91%	0.06%	12.79%	12.90%	-0.11%
Mesquite	5.30%	5.32%	-0.03%	16.15%	16.82%	-1.10%
Balance of County	4.44%	4.36%	0.07%	13.62%	14.72%	-1.10%
Washoe County	4.92%	4.91%	0.01%	17.72%	17.34%	0.38%
Reno	4.94%	4.95%	-0.01%	17.82%	17.53%	0.29%
Sparks	4.53%	4.45%	0.08%	16.40%	15.89%	0.52%
North Shore Lake Tahoe	5.54%	5.53%	0.01%	16.51%	15.23%	1.28%
Balance of County	5.52%	5.54%	-0.02%	20.46%	19.99%	0.46%
South Shore Lake Tahoe	4.97%	4.99%	-0.02%	16.51%	15.11%	1.40%
Carson Valley Area	4.43%	4.51%	-0.08%	18.27%	18.08%	0.19%
Elko County	4.96%	4.90%	0.06%	19.85%	19.71%	0.13%
Wendover	4.28%	4.14%	0.14%	19.37%	18.73%	0.64%
Balance of County	6.01%	6.01%	0.00%	20.89%	21.67%	-0.78%

In 2000, the average win percent on race book wagering was 16.35%, down slightly from 16.36% in 1999. The average win percent of pari-mutuel race book wagering increased from 16.95% to 17.20% in 2000.